



Filing ID #10022648

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: David J. Clegg
Status: Congressional Candidate
State/District: NY19

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/14/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|----------------------------|----------------|-------------------------------|------------------------|
| David Clegg ⇒ 48 Main St [RP] LOCATION: Kingston, NY, US | | \$500,001 - \$1,000,000 | Rent | \$15,001 - \$50,000 | \$15,001 - \$50,000 |
| David Clegg ⇒ 48 Main St [RP] LOCATION: Kingston, NY, US | | \$500,001 - \$1,000,000 | Rent | \$15,001 - \$50,000 | \$15,001 - \$50,000 |
| David Clegg ⇒ 48 Main St [RP] LOCATION: Kingston, NY, US | | \$500,001 - \$1,000,000 | Rent | \$15,001 - \$50,000 | \$15,001 - \$50,000 |
| David Clegg ⇒ Aetna Inc. (AET) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Aetna Inc. (AET) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Aetna Inc. (AET) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|---------------------|----------------|-------------------------------|-----------------------|
| David Clegg ⇒ Alliance Data Systems Corporation (ADS) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Alliance Data Systems Corporation (ADS) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Alliance Data Systems Corporation (ADS) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Alliance Resource Partners, L.P. - Common Units Representing Limited Partnership Interests (ARLP) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Alphabet Inc. - Class A (GOOGL) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Alphabet Inc. - Class A (GOOGL) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Alphabet Inc. - Class A (GOOGL) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Alphabet Inc. - Class C Capital Stock (GOOG) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ American Tower Corporation (AMT) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ American Tower Corporation (AMT) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|---------------------|----------------|-------------------------------|-----------------------|
| David Clegg ⇒ American Tower Corporation (AMT) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Blackrock Equity Div. [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Blackrock Equity Div. [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Blackrock Equity Div. [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Blackrock Global [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Blackrock Global [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Blackrock Global [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Blackrock Muniyld NY Qual [MF] | | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 | \$201 - \$1,000 |
| David Clegg ⇒ Blackrock Muniyld NY Qual [MF] | | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 | \$201 - \$1,000 |
| David Clegg ⇒ Blackrock Muniyld NY Qual [MF] | | \$1,001 - \$15,000 | Interest | \$201 - \$1,000 | \$201 - \$1,000 |
| David Clegg ⇒ BlackRock, Inc. (BLK) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ BlackRock, Inc. (BLK) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ BlackRock, Inc. (BLK) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Calvert Balanced [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ | | \$1,001 - \$15,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|-----------------------|----------------|-------------------------------|-----------------------|
| Calvert Balanced [MF] | | | | | |
| David Clegg ⇒ Calvert Balanced [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Calvert Equity Portfolio [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Calvert Equity Portfolio [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Calvert Equity Portfolio [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Calvert US Large Cap. [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Calvert US Large Cap. [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Calvert US Large Cap. [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ CD Bank West [BA] | | \$100,001 - \$250,000 | Tax-Deferred | | |
| David Clegg ⇒ CD Bank West [BA] | | \$100,001 - \$250,000 | Tax-Deferred | | |
| David Clegg ⇒ CD Bank West [BA] | | \$100,001 - \$250,000 | Tax-Deferred | | |
| David Clegg ⇒ CD Compass Bank [BA] | | \$50,001 - \$100,000 | Tax-Deferred | | |
| David Clegg ⇒ CD Compass Bank [BA] | | \$50,001 - \$100,000 | Tax-Deferred | | |
| David Clegg ⇒ CD Compass Bank [BA] | | \$50,001 - \$100,000 | Tax-Deferred | | |
| David Clegg ⇒ Celgene Corporation (CELG) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|---------------------|----------------|-------------------------------|-----------------------|
| David Clegg ⇒ Celgene Corporation (CELG) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Celgene Corporation (CELG) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Centene Corporation (CNC) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Centene Corporation (CNC) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Centene Corporation (CNC) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Charles Schwab money market [BA] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Charles Schwab money market [BA] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Charles Schwab money market [BA] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Cognizant Technology Solutions Corporation - Class A (CTSH) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Danaher Corporation (DHR) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Danaher Corporation (DHR) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Danaher Corporation (DHR) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|---------------------|----------------|-------------------------------|-----------------------|
| David Clegg ⇒ Facebook, Inc. - Class A (FB) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Facebook, Inc. - Class A (FB) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Facebook, Inc. - Class A (FB) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Fiserv, Inc. (FISV) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Fiserv, Inc. (FISV) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Fiserv, Inc. (FISV) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ General Electric Company (GE) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ General Electric Company (GE) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ General Electric Company (GE) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Goldsource Mines Inc Ordinary Shares (GXSFF) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Goldsource Mines Inc Ordinary Shares (GXSFF) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Goldsource Mines Inc Ordinary Shares (GXSFF) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Halyard Health, Inc. (HYH) [ST] | | \$1 - \$1,000 | Tax-Deferred | | |
| David Clegg ⇒ Halyard Health, Inc. (HYH) [ST] | | \$1 - \$1,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|---------------------|----------------|-------------------------------|-----------------------|
| David Clegg ⇒ Halyard Health, Inc. (HYH) [ST] | | \$1 - \$1,000 | Tax-Deferred | | |
| David Clegg ⇒ Johnson & Johnson (JNJ) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Johnson & Johnson (JNJ) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Johnson & Johnson (JNJ) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Kimberly-Clark Corporation (KMB) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Kimberly-Clark Corporation (KMB) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Kimberly-Clark Corporation (KMB) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Macquarie Infrastructure Company (MIC) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Macquarie Infrastructure Company (MIC) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Macquarie Infrastructure Company (MIC) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ McKesson Corporation (MCK) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ McKesson Corporation (MCK) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ McKesson Corporation (MCK) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Merrill Lynch Money market [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| David Clegg ⇒ Merrill Lynch Money market [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|----------------------|----------------|-------------------------------|-----------------------|
| David Clegg ⇒ Merrill Lynch Money market [BA] | | \$1,001 - \$15,000 | Interest | \$1 - \$200 | \$1 - \$200 |
| David Clegg ⇒ Northwestern Mutual [WU] | | \$50,001 - \$100,000 | None | | |
| David Clegg ⇒ Northwestern Mutual [WU] | | \$15,001 - \$50,000 | None | | |
| David Clegg ⇒ Northwestern Mutual [WU] | | \$1,001 - \$15,000 | None | | |
| David Clegg ⇒ Northwestern Mutual [WU] | | \$50,001 - \$100,000 | None | | |
| David Clegg ⇒ Northwestern Mutual [WU] | | \$15,001 - \$50,000 | None | | |
| David Clegg ⇒ Northwestern Mutual [WU] | | \$1,001 - \$15,000 | None | | |
| David Clegg ⇒ Northwestern Mutual [WU] | | \$50,001 - \$100,000 | None | | |
| David Clegg ⇒ Northwestern Mutual [WU] | | \$15,001 - \$50,000 | None | | |
| David Clegg ⇒ Northwestern Mutual [WU] | | \$1,001 - \$15,000 | None | | |
| David Clegg ⇒ Pfizer, Inc. (PFE) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Pfizer, Inc. (PFE) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Pfizer, Inc. (PFE) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Putnam Equity Income Fund [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-----------------------|------------------|-------------------------------|-----------------------|
| David Clegg ⇒ Putnam Equity Income Fund [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Putnam Equity Income Fund [MF] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Quintiles IMS Holdings, Inc. (Q) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Quintiles IMS Holdings, Inc. (Q) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Quintiles IMS Holdings, Inc. (Q) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Rondout Savings [BA] | | \$15,001 - \$50,000 | None | | |
| David Clegg ⇒ Rondout Savings [BA] | | \$15,001 - \$50,000 | None | | |
| David Clegg ⇒ Rondout Savings [BA] | | \$15,001 - \$50,000 | None | | |
| David Clegg ⇒ Schlumberger N.V. (SLB) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |
| David Clegg ⇒ Schlumberger N.V. (SLB) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |
| David Clegg ⇒ Schlumberger N.V. (SLB) [ST] | | \$1,001 - \$15,000 | Dividends | \$1 - \$200 | \$201 - \$1,000 |
| David Clegg ⇒ Schwab Govt money fund [GS] | | \$1 - \$1,000 | Tax-Deferred | | |
| David Clegg ⇒ Schwab Govt money fund [GS] | | \$1 - \$1,000 | Tax-Deferred | | |
| David Clegg ⇒ Schwab Govt money fund [GS] | | \$1 - \$1,000 | Tax-Deferred | | |
| David Clegg ⇒ SP Kingston School District pension [PE] | | \$100,001 - \$250,000 | pension benefits | \$15,001 - \$50,000 | \$15,001 - \$50,000 |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-----------------------|------------------|-------------------------------|-----------------------|
| David Clegg ⇒ SP Kingston School District pension [PE] | | \$100,001 - \$250,000 | pension benefits | \$15,001 - \$50,000 | \$15,001 - \$50,000 |
| David Clegg ⇒ SP Kingston School District pension [PE] | | \$100,001 - \$250,000 | pension benefits | \$15,001 - \$50,000 | \$15,001 - \$50,000 |
| David Clegg ⇒ Stericycle, Inc. (SRCL) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Stericycle, Inc. (SRCL) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Stericycle, Inc. (SRCL) [ST] | | \$1,001 - \$15,000 | Tax-Deferred | | |
| David Clegg ⇒ Stryker Corporation (SYK) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Stryker Corporation (SYK) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Stryker Corporation (SYK) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Teleflex Incorporated (TFX) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Teleflex Incorporated (TFX) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Teleflex Incorporated (TFX) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Tesla, Inc. (TSLA) [ST] | | \$50,001 - \$100,000 | Tax-Deferred | | |
| David Clegg ⇒ Tesla, Inc. (TSLA) [ST] | | \$50,001 - \$100,000 | Tax-Deferred | | |
| David Clegg ⇒ Tesla, Inc. (TSLA) [ST] | | \$50,001 - \$100,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|-----------------------|------------------|-------------------------------|-----------------------|
| David Clegg ⇒ Transmontaigne Partners L.P. Transmontaigne Partners L.P. Common Units representing limited partner (TLP) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Transmontaigne Partners L.P. Transmontaigne Partners L.P. Common Units representing limited partner (TLP) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Transmontaigne Partners L.P. Transmontaigne Partners L.P. Common Units representing limited partner (TLP) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ United States Life Insurance Co. [FN] | | \$250,001 - \$500,000 | annuity payments | \$15,001 - \$50,000 | \$15,001 - \$50,000 |
| David Clegg ⇒ United States Life Insurance Co. [FN] | | \$250,001 - \$500,000 | annuity payments | \$15,001 - \$50,000 | \$15,001 - \$50,000 |
| David Clegg ⇒ United States Life Insurance Co. [FN] | | \$250,001 - \$500,000 | annuity payments | \$15,001 - \$50,000 | \$15,001 - \$50,000 |
| David Clegg ⇒ vacant land 40 acres [RP] LOCATION: Woodstock, NY, US | | \$250,001 - \$500,000 | None | | |
| David Clegg ⇒ vacant land 40 acres [RP] LOCATION: Woodstock, NY, US | | \$250,001 - \$500,000 | None | | |
| David Clegg ⇒ vacant land 40 acres [RP] LOCATION: Woodstock, NY, US | | \$250,001 - \$500,000 | None | | |
| David Clegg ⇒ Vanguard [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Vanguard [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Vanguard [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|-------|---------------------|----------------|-------------------------------|-----------------------|
| David Clegg ⇒ Varex Imaging Corporation (VREX) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Varex Imaging Corporation (VREX) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Varex Imaging Corporation (VREX) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Varian Medical Systems, Inc. (VAR) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Varian Medical Systems, Inc. (VAR) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Varian Medical Systems, Inc. (VAR) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Welltower Inc. (HCN) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Welltower Inc. (HCN) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| David Clegg ⇒ Welltower Inc. (HCN) [ST] | | \$15,001 - \$50,000 | Tax-Deferred | | |

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

| Source | Type | Amount Current Year to Filing | Amount Preceding Year |
|---------------------|--------|-------------------------------|-----------------------|
| David J. Clegg Esq. | salary | \$77,556.00 | \$215,490.00 |

SCHEDULE D: LIABILITIES

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|----------------------|---------------|-------------|---------------------|
| JT | Rondout Savings Bank | August 2017 | Credit line | \$20,000.00 |
| JT | Rondout Savings Bank | December 2017 | Credit line | \$50,001 - |

| Owner | Creditor | Date Incurred | Type | Amount of Liability |
|-------|----------------------|---------------|-------------|---------------------|
| | | | | \$100,000 |
| JT | Rondout Savings Bank | August 2017 | Credit line | \$20,000.00 |
| JT | Rondout Savings Bank | August 2017 | Credit line | \$20,000.00 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|-----------------------|---------------------------------------|
| Vice President, Board | Family of Woodstock |
| Chairperson | Ulster County Human Rights Commission |
| Board Member | Midtown Rising |
| Vice President, Board | Family of Woodstock |
| Chairperson | Ulster County Human Rights Commission |
| Board Member | Midtown Rising |
| Vice President, Board | Family of Woodstock |
| Chairperson | Ulster County Human Rights Commission |
| Board Member | Midtown Rising |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

| |
|---------------|
| ◦ David Clegg |
|---------------|

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?
☐ Yes ☒ No

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David J. Clegg , 05/14/2018